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Abridged Prospectus
Dated: July 02, 2026
Please read section 26 & 32 of the
Companies Act, 2013
100% Book Built Issue

SAMPARK INDIA LOGISTICS LIMITED
(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)
CIN: U63090DL2012PLC245542

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India	17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India	Ms. Ritika Bachhawat Company Secretary & Compliance Officer	Email ID: compliance@silpl.com Tel No: +91 9355579723	https://silpl.rathigroup.info/

NAMES OF PROMOTERS OF THE COMPANY

(i) Mr. Sanjay Kumar Rath and (ii) Mrs. Renu Rath

DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

Type	Fresh Issue Size	OFS Size	Total Issue Size	Eligibility – 229(1) / 229(2) & Share Reservation amount QIB, NII & IBs
Fresh Issue	Upto 32,40,000 Equity Shares aggregating to ₹ 2,721.60 Lakhs	Nil	Upto 32,40,000 Equity Shares aggregating to ₹ 2,721.60 Lakhs	The Issue is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations, as the Company's post issue Paid-up capital would be more than ₹10.00 Crores (Rupees Ten Crores). For details of Share reservation among QIBs, NIIs and IBs, see “Issue Structure” beginning on page 320 of Prospectus.

OFS: Offer for Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders: - NIL -

RISKS IN RELATION TO THE FIRST ISSUE – This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the Equity Shares is ₹10/- each and the Floor Price and Cap Price are 8.0 times and 8.4 times of the face value of the Equity Shares, respectively. The Issue Price/ Floor Price/ Price Band determined by our Company, in consultation with the Book Running Lead Managers, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under **“Basis for Issue Price”** on page 101 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section **“Risk Factors”** beginning on page 25 of the Prospectus.

ISSUER’S ABSOLUTE RESPONSIBILITY

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section **“Risk Factors”** beginning on page 25 of the Prospectus.

LISTING

The Equity Shares of our company issued through this Prospectus are proposed to be listed on the **SME Platform of BSE Limited (“BSE SME”)**. For the purpose of this Issue, **BSE Limited (“BSE”)** is the **Designated Stock Exchange**.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE

 **FINSHORE**
Creating Enterprise Managing Values
FINSHORE MANAGEMENT SERVICES LIMITED
Contact Person: Mr. S. Ramakrishna Iyengar
Telephone: 033 – 2289 5101 / 4603 2561
Email: info@finshoregroup.com

 **MAASHITLA SECURITIES PRIVATE LIMITED**
Contact Person: Mr. Mukul Agarwal
Telephone: +91-11-45121795 / 011-47581432
Email: ipo@maashitla.com

BID/ ISSUE PERIOD

ANCHOR BID OPENED ON:
JUNE 29, 2026

BID/ISSUE OPENED ON:
JUNE 30, 2026

BID/ISSUE CLOSED ON:
JULY 02, 2026

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

 Please scan this QR code to view the Prospectus and the Abridged Prospectus	The following is a general summary of certain disclosures in the Prospectus and the terms of the Offer and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Prospectus, which is available at the websites of BSE Limited at www.bseindia.com, the Company at https://silpl.rathigroup.info/ and the BRLM at www.finshoregroup.com. References below to page numbers are to page numbers of the Prospectus dated July 02, 2026. Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.
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1. Summary of the primary business

Our company operates as a carrying and forwarding agent, offering comprehensive logistics solutions that cover the entire supply chain, from the point of origin to the final point of destination, ensuring we meet the diverse needs of our customers and clients. As a Pan-India logistics provider operating through a network of 50 branch offices as on the date of this Prospectus, we deliver integrated services, including freight forwarding and warehousing to clients across various industries such as automotive, pharma, consumer durables, textiles, pharma and more.

a. Business Overview - Products and Services

Our Company provides multiple service offerings, including freight services through road, air, and rail transportation; warehouse operations by providing storage and distribution solutions to clients; and rental services from vehicles and GPS devices installed to monitor and track the movement of vendor vehicles.

b. Industries Served and Typical Customers

We deliver integrated services, including freight forwarding and warehousing to clients across various industries such as automotive, pharma, consumer durables, textiles, pharma and more.

c. Segment Reporting and Revenue Contribution

₹ in lakhs

Particulars	As on December 31, 2025 (Standalone)		Fiscal 2025 (Standalone)		Fiscal 2024 (Standalone)		Fiscal 2023 (Standalone)	
	Amount	%	Amount	%	Amount	%	Amount	%
Sales of Services -Freight Income	11,864.87	77.61%	18,327.34	91.20%	16,844.98	92.81%	17,467.36	92.83%
Road Shipment	5,505.97	46.41%	9,273.73	46.15%	10,617.10	58.49%	9231.86	49.06%
Air Shipment	5,569.72	46.94%	7,776.52	38.69%	5,270.17	29.04%	7150.74	37.99%
Rail Shipment	789.18	6.65%	1,277.09	6.35%	957.71	5.28%	1084.76	5.76%
Warehouse operation Income	539.47	3.53%	392.08	1.95%	315.38	1.74%	356.89	1.90%
Rental Income -Truck & GPS	0.07	0.00%	19.29	0.10%	0.99	0.01%	1.60	0.01%
Unbilled Freight	2,883.91	18.86%	1,357.80	6.76%	987.73	5.44%	990.98	5.27%
Total	15,288.32	100.00%	20,096.51	100.00%	18,149.08	100.00%	18,816.83	100.00%

d. Key Geographies

₹ in lakhs

States/UTs	As on December 31, 2025 (Standalone)		Fiscal 2025 (Standalone)		Fiscal 2024 (Standalone)		Fiscal 2023 (Standalone)	
	Amount	%	Amount	%	Amount	%	Amount	%
Jammu And Kashmir	51.08	0.33%	97.25	0.48%	149.67	0.82%	137.55	0.73%
Himachal Pradesh	272.15	1.78%	233.64	1.16%	187.47	1.03%	262.43	1.39%
Punjab	752.09	4.92%	955.19	4.75%	557.65	3.07%	466.57	2.48%

States/UTs	As on December 31, 2025 (Standalone)		Fiscal 2025 (Standalone)		Fiscal 2024 (Standalone)		Fiscal 2023 (Standalone)	
	Amount	%	Amount	%	Amount	%	Amount	%
Chandigarh	-	-	0.48	0.00%	0.47	0.00%	0.25	0.00%
Uttarakhand	446.08	2.92%	449.64	2.24%	581.88	3.21%	694.09	3.69%
Haryana	2,442.43	15.98%	3,180.02	15.82%	1,851.45	10.20%	379.26	2.02%
Delhi	219.99	1.44%	329.58	1.64%	283.76	1.56%	490.24	2.61%
Rajasthan	740.41	4.84%	581.58	2.89%	454.53	2.50%	625.72	3.33%
Uttar Pradesh	492.06	3.22%	514.73	2.56%	1,139.91	6.28%	1,100.72	5.85%
Bihar	95.86	0.63%	17.97	0.09%	16.05	0.09%	1.19	0.01%
Sikkim	0.46	0.00%	0.12	0.00%	20.64	0.11%	15.10	0.08%
Arunachal Pradesh	-	-	-	-	-	-	0.20	0.00%
Manipur	0.08	0.00%	-	-	-	-	0.06	0.00%
Tripura	0.29	0.00%	0.22	0.00%	-	-	-	-
Meghalaya	1.05	0.01%	0.73	0.00%	0.02	0.00%	-	-
Assam	61.90	0.40%	170.75	0.85%	235.65	1.30%	169.33	0.90%
West Bengal	814.71	5.33%	1,542.25	7.67%	2,450.88	13.50%	2,655.64	14.11%
Jharkhand	220.07	1.44%	218.69	1.09%	239.42	1.32%	360.25	1.91%
Odisha	27.29	0.18%	12.50	0.06%	39.69	0.22%	21.11	0.11%
Chhattisgarh	5.31	0.03%	2.63	0.01%	1.65	0.01%	0.89	0.00%
Madhya Pradesh	434.33	2.84%	1,912.17	9.51%	894.52	4.93%	676.50	3.60%
Gujarat	1,320.63	8.64%	1,406.91	7.00%	1,177.41	6.49%	1,760.22	9.35%
Dadra And Nagar Haveli	8.42	0.06%	5.23	0.03%	0.04	0.00%	0.12	0.00%
Daman And Diu	22.09	0.14%	26.69	0.13%	35.45	0.20%	24.75	0.13%
Maharashtra	1,561.14	10.21%	2,438.82	12.14%	1,908.57	10.52%	2,946.38	15.66%
Karnataka	1,475.39	9.65%	2,164.32	10.77%	2,136.92	11.77%	1,431.48	7.61%
Goa	1.56	0.01%	0.29	0.00%	2.27	0.01%	0.71	0.00%
Kerala	2.08	0.01%	3.61	0.02%	8.23	0.05%	0.11	0.00%
Tamil Nadu	3,159.97	20.67%	2,775.99	13.81%	2,559.81	14.10%	3,402.52	18.08%
Pondicherry	400.94	2.62%	599.98	2.99%	896.44	4.94%	815.87	4.34%
Telangana	223.78	1.46%	297.59	1.48%	277.68	1.53%	335.13	1.78%
Andhra Pradesh	34.54	0.23%	156.92	0.78%	40.94	0.23%	42.33	0.22%
Ladakh	-	-	0.02	0.00%	-	0.00%	0.14	0.00%
Mizoram	0.14	0.00%	-	-	-	-	-	-
Total	15,288.32	100.00%	20,096.51	100.00%	18,149.08	100.00%	18,816.83	100.00%

e. Revenue Concentration Among Top 5 Customers

Particulars	For nine months period ended December 31, 2025 (Standalone)		For financial year ended March 31, 2025 (Standalone)		For financial year ended March 31, 2024 (Standalone)		For financial year ended March 31, 2023 (Standalone)	
	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %
Top 5 Customers	3,583.95	23.44	5,455.03	27.14	4,682.06	25.80	4,143.74	22.02

f. Key Facilities

Registered Office: Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India

Corporate Office: 17/3, Mathura Road, Ground Floor & Second Floor, Faridabad City, Haryana-121002, India

Branch Offices: Our Company has 50 branch offices located over 18 states of India in various sectors including automotive, pharma, consumer durables, textiles etc.

g. Business Strengths and Strategies

Strengths

1. Expertise-Driven Leadership with a vision for growth
2. Commitment to Quality Assurance and Standards
3. Establishing long-term client relationships across multiple verticals
4. Comprehensive solution for logistics requirement
5. PAN India Presence
6. Providing QSS (Quicker Smart Service)

Strategies

1. Focus on increase in volume of sales
2. Reduction of operational costs and achieving efficiency
3. Leveraging our market skills and relationships
4. Concentrate on high-revenue clients by delivering comprehensive, integrated end-to-end solutions

For further and complete information, see “*Our Business*” beginning on page 139 of Prospectus.

2. Summary of the Industry (Source: www.ibef.org.in)

The logistics industry plays a vital role in the dynamic economic landscape of India by enabling the efficient movement of goods and services throughout the country's large territory. As India strives to realise its ambitious economic goals, including achieving a GDP of US\$ 5.5 trillion by 2027, the transformation of its logistics sector emerges as a pressing imperative. Given its pivotal role in supporting various industries, from manufacturing to agriculture and e-commerce, the logistics sector faces a myriad of challenges, and offers a number of opportunities.

For further information, see “*Industry Overview*” beginning on page 113 of Prospectus.

3. Promoters

Mr. Sanjay Kumar Rathi, aged about 53 years, is one of the Promoters and Managing Director of our Company. He has been associated with our Company since incorporation as one of the First Directors. He holds a degree of Bachelor of Commerce from University of Ajmer (1991). He has over 13 years of experience in providing logistics services with a strong ability to serve various industry verticals and assisting them in gaining a competitive advantage by streamlining their logistics requirements. He was re-designated as Managing Director, effective from May 17, 2024.

Mrs. Renu Rathi, aged about 47 years, is one of the Promoters and Executive Director of our Company. She has been associated with our Company since incorporation as one of the First Directors. She holds a degree of Bachelor of Arts from Maharshi Dayanand Saraswati University, completed in the year 1997. She has over 13 years of experience in providing logistics services. She is responsible to look after the overall management and operational efficiency of the Company including managing marketing department of the Company. She was re-designated as an Executive Director of our company, effective from May 17, 2024.

For further information, see “*Our Promoters and Promoter Group*” beginning on page 192 of Prospectus.

4. Objects of the Offer

The objects of the Issue are to:

- A. To meet Working Capital Requirements of Issuer Company
- B. General Corporate Purposes
- C. To meet the Issue Expenses

For further information, see “*Objects of the Offer*” beginning on page 94 of Prospectus.

5. Pre-Offer and Post-Offer shareholding of our Promoters, members of the Promoter Group and top 10 Shareholders

The aggregate shareholding, of each of the Promoter, members of our Promoter Group and top 10 Shareholders (other than our Promoters and members of our) is set out below:

Sl. No.	Shareholders	Pre-Issue Shareholding as at the date of advertisement		Post-Issue Shareholding			
				At the lower end of the price band (₹80/-)		At the upper end of the price band (₹84/-)	
		No. of Equity Shares	Shareholding (in %)	No. of Equity Shares	Shareholding (in %)	No. of Equity Shares	Shareholding (in %)
Promoter(s)							
1.	Sanjay Kumar Rathi	85,53,250	94.84%	85,53,250	69.77%	85,53,250	69.77%
2.	Renu Rathi	2,64,000	2.93%	2,64,000	2.15%	2,64,000	2.16%
Members of Promoter Group (who hold shares)							
3.	Kanta Devi	300	0.00%	300	0.00%	300	0.00%
4.	Jatin Rathi	500	0.01%	500	0.00%	500	0.00%
5.	Yogendar Kumar Rathi	100	0.00%	100	0.00%	100	0.00%
6.	Muskan Rathi	500	0.01%	500	0.00%	500	0.01%
7.	Renu Rathi	100	0.00%	100	0.00%	100	0.00%
Public Shareholders (top 10 shareholders)							
8.	Kamelsh Poddar and others HUF	2,00,000	2.22%	2,00,000	1.63%	2,00,000	1.63%
Total (aggregate)		90,18,750	100.00%	90,18,750	73.57%	90,18,750	73.57%

Notes:

1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.

2) Based on the Issue price of ₹84/- and subject to finalization of the basis of allotment.

For further details, see “Capital Structure” beginning on page 82 of Prospectus.

6. Summary of Restated Consolidated Financial Information

The following details of selected financial information are derived from the Restated financial Information as at and for the nine-months period ended December 31, 2025, March 31, 2025, March 31, 2024 and March 31, 2023:

(₹ in Lakhs)

Particulars	31-12-2025	31-03-2025	31-03-2024	31-03-2023
Total Share Capital	901.88	901.88	300.63	300.63
Total Net Worth	4,392.69	3,760.50	2,884.72	2,247.38
Total Revenue from Operations	15,288.32	20,096.51	18,149.08	18,816.83
Profit After Tax	632.19	875.78	637.34	327.93
Face Value per equity shares	10/-	10/-	10/-	10/-
Earnings Per Share (Basic & Diluted) (As per Restated financials)	7.01	9.71	21.20	10.91
Earnings Per Share (Basic & Diluted) (after giving retrospective effect of Bonus)	7.01	9.71	7.07	3.64
Net Asset Value per equity share (As per Restated financials)	48.71	41.70	95.96	74.76
Net Asset Value per equity share (after giving retrospective effect of Bonus)	48.71	41.70	31.99	24.92
Total Borrowings	3,915.01	3,354.66	3,339.42	2,575.58
Cash flow from operating activities	(145.57)	301.98	(107.06)	(26.93)
Cash flow from investing activities	(9.81)	0.16	(353.51)	(212.56)
Cash flow from financing activities	257.66	(313.63)	446.17	195.82

For further details, see “Restated Financial Information” beginning on page 202 of Prospectus.

7. Summary of Key Performance Indicators

Details of our KPIs at and for nine-months period ended December 31, 2025 and for the Financial Years ended March 31, 2025, March 31, 2024 and March 31, 2023 are set out below:

₹ in lakhs except percentage and ratios

Particulars	31-12-2025	31-03-2025	31-03-2024	31-03-2023
Total Income	15,324.08	20,161.79	18,263.23	18,818.21
Growth (%)	N.A.	10.40%	-2.95%	-
Revenue from Operation	15,288.32	20,096.51	18,149.08	18,816.83
EBITD (Operating Profit)	1,296.69	1,616.48	1,200.91	833.09
EBITD Margin (%)	8.48%	8.04%	6.62%	4.43%
PAT	632.19	875.78	637.34	327.93
Growth (%)	N.A.	37.41%	94.35%	-
PAT Margin (%)	4.14%	4.36%	3.51%	1.74%
EPS (Basic & Diluted) - (As per end of Restated period)	7.01	9.71	21.20	10.91
EPS (Basic & Diluted) - (Post Bonus with retrospective effect)	7.01	9.71	7.07	3.64
Total Borrowings	3,915.01	3,354.66	3,339.42	2,575.58
Total Net Worth (TNW)	4,392.69	3,760.50	2,884.72	2,247.38
RONW (%)	14.39%	23.29%	22.09%	14.59%
ROCE (%)	21.01%	33.54%	30.93%	22.04%
Debt Equity Ratio (Total Borrowing/TNW)	0.89	0.89	1.16	1.15

For further details, see “Restated Financial Information” beginning on page 202 of Prospectus.

8. Risk Factors

1. Our Company, Directors and Promoters are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
2. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
3. Our Registered Office, Corporate Office and Branch Offices are not owned by us and we have only leave and license rights over them. In the event we lose such rights, our business, financial condition and results of operations, and cash flows could be adversely affected.
4. We are dependent on third-party service providers for a significant portion of our transportation fleet, and any disruption in their availability, increase in costs, or deterioration in service quality may adversely impact our operations, customer satisfaction, and financial performance.
5. We derive a major portion of our revenue from our logistics operations in certain geographical regions. Any adverse developments affecting our logistics operations in these regions could have a material adverse impact on our business, revenue, and results of operations.
6. The average cost of acquisition of Equity Shares by our Promoters is lower than the Issue Price, which may affect investor perception of the valuation of our Company.
7. We operate in a highly competitive industry and increased competition may lead to a reduction in our revenues, reduced profit margins or a loss of market share.
8. Failure to deliver products on time could damage our reputation and impact our business opportunities.

9. Our business relies on India's road network and our ability to use our vehicles without interruptions. Any disruptions or delays could harm our reputation and affect our profits.
10. Our company doesn't own the technology we use to run our business, so if those systems stop working or have issues, it could affect how we operate.

For further details, see “*Risk Factors*” beginning on page 25 of Prospectus.

9. Details of weighted average cost acquisition of Equity Shares of our Promoters

The average cost of acquisition per Equity Share for our Promoters is:

Sr. No	Name of the Promoters	No. of Equity Shares held as on date	Weighted average cost of acquisition per (“WACA”) per Equity Share (in ₹)	WACA per Equity Shares acquired in last three years (in ₹)	WACA per Equity Shares acquired in last one year (in ₹)*
Promoters					
1.	Sanjay Kumar Rathi	85,53,250	4.34	2.41	Nil
2.	Renu Rathi	2,64,000	3.33	Nil	Nil

For further details, see “*Capital Structure*” beginning on page 82 of Prospectus.

10. Board of Directors and Key Managerial Personnel

The names and designation of members of the Board of Directors and Key Managerial Personnel are set out below:

Sr. No.	Name	Designation
Board of Directors		
1.	Sanjay Kumar Rathi	Managing Director
2.	Renu Rathi	Executive Director
3.	Himanshu Anand	Non-Executive Director
4.	Praveen Singh	Independent Director
5.	Sandeep Kumar Sinha	Independent Director
Key Managerial Personnel		
6.	Sudarshan Jain	Chief Financial Officer
7.	Ritika Bachhawat	Company Secretary and Compliance Officer

For further details, see “*Our Management*” beginning on page 178 of Prospectus.

11. Auditor Qualification

The Statutory Auditors of our Company have not expressed any qualification on our financial statements for the periods covered in the Prospectus.

For further details, see “*Restated Financial Information*” beginning on page 202 of Prospectus.

12. Summary table of outstanding litigations

A summary of outstanding litigation proceedings, involving our Company, Promoters, Directors, Group Company, Key Managerial Personnel, members of Senior Management as on the date of the Prospectus in terms of SEBI ICDR Regulations is provided below:

Name of Entity	Criminal Proceedings	Claims related to Direct and Indirect Taxes	Statutory/Regulatory proceedings	Disciplinary actions by the SEBI or stock Exchanges against our Promoters	Material civil litigations	Other Pending Litigations/ Actions	Aggregate amount involved (to the extent ascertainable) (₹ in Lakhs)*
Company							
By our Company	11	-	-	-	26	-	239.64
Against our Company	13 (Violation of Motor Vehicles Act)	14	-	-	-	-	431.04
Directors and Promoters							
By our Directors and Promoters	1	-	-	-	-	-	2.70
Against our Directors and Promoters	-	6	-	-	-	-	257.30
Group Companies							
By our Group Companies	-	-	-	-	-	-	-
Against our Group Companies	-	-	-	-	-	-	-
KMPs /SMPs							
By our KMPs/SMPs	-	-	-	-	-	-	-
Against our KMPs/SMPs	-	-	-	-	-	-	-

Note: The amount mentioned above may be subject to additional interest, rates or Penalties being levied by the concerned authorities for delay in making payment or otherwise.

For further details, see “Outstanding Litigation and Material Developments” beginning on page 268 of Prospectus.